

DON'T JUST TAKE OUR WORD FOR IT...

We would like to let you know, now that we have been using SFG Connect at Launch Financial for some time, how happy we are with the efficiency that have been brought to our everyday process.

We have found that initial setup was easy, with a load of flexibility around custom documentation. Launch Financial is providing more information to clients easier, sooner and with greater accuracy than we have been able to in the past. SFG Connect has also been integrated to work with our referral partners to assist them refer business to us while keeping up to date on how their referrals are progressing.

We have rolled out client portal access to a number of clients and, to our surprise, they seem to rapidly and diligently complete our fact find for us, giving a 'jump start' on each engagement.

“THANK YOU FOR INTRODUCING THIS TECHNOLOGY AT AN AGGREGATOR LEVEL AND WORKING TO PROVIDE A CLASS LEADING AND INNOVATIVE SOLUTION FOR MANAGEMENT OF OUR MORTGAGE BROKING BUSINESS.”

As a business that seeks early adoption of new technology, we have found this combination of benefits has really introduced efficiencies into our broking business and we look forward to rolling out further features both inward and outward facing.

Thank you for introducing this technology at an aggregator level and working to provide a class leading and innovative solution for management of our mortgage broking business.

Kind Regards,



Brett Ryan
Director



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